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completed by: Rana Calonsag Date March 22, 2013
Completed by: ____________________________ Date ____________________________

An asterisked item represents the cover sheet to a document that exceeds 25 pages.
The complete document can be found in the file.
Ordinance amending the Administrative Code, Sections 22D.2 and 22D.3, relating to San Francisco’s open data policies and procedures and establishing the position and duties of Chief Data Officer and Departmental Data Coordinators.

NOTE: Additions are single-underline italics Times New Roman; deletions are strike-through italics Times New Roman. Board amendment additions are double-underscored; Board amendment deletions are strikethrough normal.

Be it ordained by the people of the City and County of San Francisco:

Section 1. Findings.

(a) San Francisco has been a leader in open data policy in the United States. In 2009, Mayor Gavin Newsom issued an Executive Directive promoting Open Data. In 2010, the Board of Supervisors expanded on the Directive with the passage of the City’s Open Data Policy (Ordinance 293-10), codified in San Francisco’s Administrative Code Section 22D.

(b) An open data policy has been shown to drive increased government efficiency and civic engagement, leading to social and economic benefits as a result of innovative citizen interaction with government. Social and economic benefits include, but are not limited to:

(1) Empowering citizens through democratization of information and fostering citizen participation in City projects;

(2) Supporting early stage entrepreneurship;

(3) Encouraging positive environments that contribute to workforce development and job creation; and

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(4) Increasing a positive business environment and promoting public-private partnerships.

(5) San Francisco will improve and expand its Open Data Policy by creating the position of Chief Data Officer and Department Data Coordinators to implement the standards and policies articulated in the City’s Open Data Policy.

Section 2. The San Francisco Administrative Code is hereby amended by amending Sections 22D.2, and 22D.3, to read as follows:

SEC. 22D.2. CHIEF DATA OFFICER AND CITY DEPARTMENTS CITY DEPARTMENTS REQUIRED TO MAKE DATA AVAILABLE.

(a) Chief Data Officer.

In order to coordinate implementation, compliance, and expansion of the City’s Open Data Policy, the Mayor shall appoint a Chief Data Officer (CDO) for the City and County of San Francisco. The CDO shall be responsible for sharing City data with the public, facilitating the sharing of information between City departments, and analyzing how data sets can be used to improve city decision making. To accomplish these objectives, the CDO shall:

(1) Coordinate utilization, maintenance, and updates of the City’s Open Data website, currently known as “DataSF.”

(2) Oversee the design, adoption by the Committee on Information Technology (COIT) and implementation of technical standards for DataSF to ensure that the portal and its datasets are implemented, updated, and utilized in accordance with San Francisco’s open data policies;

(3) Provide education and analytic tools for City departments to improve and assist with their open data efforts;

(4) Assist departments with compliance with Open Data policies by working with Department Data Coordinators, collecting and reviewing each department’s open data implementation plans and creating a template for the departmental quarterly progress reports:
(5) Present an annual updated citywide implementation plan to COIT, the Mayor, and Board of Supervisors and respond, as necessary, regarding the status of DataSF in the City;

(6) Actively work to further the goals of open data in the City;

(7) Coordinate creation and sharing of internal City data sets outside of those designated for publication on DataSF;

(8) Help establish data standards within and outside the City through collaboration with external organizations;

(9) Assist City departments with analysis of City data sets to improve decision making; and

(10) Analyze and report on the usage of DataSF.

(b) City Departments

(1) Each City department, board, commission, and agency ("Department") shall:

(1) Make reasonable efforts to make available all data sets under the Department’s control, provided however, that such disclosure shall be consistent with the rules and standards promulgated by the CDO and adopted by COIT and with applicable law, including laws related to privacy;

(2) Conduct quarterly reviews of their progress on providing access to data sets requested by the public through the designated web portal beginning six months after the appointment of the CDO; and

(3) Designate a Data Coordinator (DC) who will oversee implementation and compliance with the Open Data Policy within his/her respective department. Each DC shall work with the CDO to implement the City’s open data policies and standards. The DC shall:

(i) Prepare an Open Data plan for the Department which shall:
(1) Include a timeline for the publication of the Department's open data and a summary of open data efforts planned and/or underway in the Department;

(2) Include a summary description of all data sets under the control of each Department (including data contained in already-operating information technology systems);

(3) Prioritize all public data sets for inclusion on DataSF;

(4) Be updated quarterly after the initial submission to the CDO.

In the event of unsatisfactory implementation of the plan by the Department and/or disagreement over publication of data sets, the CDO may request the Department's DC appear before COIT; and,

(5) Be published on the department's web site in addition to the DataSF site.

(6) Ensure data sets comply with the following requirements:

   (ii) Review department data sets for potential inclusion on DataSF and ensure they comply with the following guidelines:

   (1) Data prioritized for publication should be of likely interest to the public and should not disclose information that is proprietary, confidential, or protected by law or contract;

   (2) Data sets that contain personally identifiable information or represent potential breaches to security or privacy should be flagged for potential exclusion from DataSF; and,

   (3) Data sets should be free of charge to the public through the web portal.

   (iii) Make data sets available, provided that such disclosure is consistent with the City's Open Data Policy, technical standards, and with applicable law, including laws related to privacy:
(iv) Catalogue and prioritize the Department’s open data for publication on a
quarterly basis;

(v) Appear before COIT and respond to questions regarding the Department’s
compliance with the City’s Open Data policies and standards;

(vi) Conspicuously display his/her contact information (including name, phone
number or email address) on DataSF with his/her department’s data sets:

(vii) Monitor comments and public feedback on the Department’s data sets on a
timely basis;

(viii) Upon receipt of comments or information requests from the public related
to data set content and supporting documentation, assess the nature and complexity of the request and
provide DT with an expected timeframe to resolve the support inquiry as soon as possible;

(ix) Notify DT upon publication of any updates or corrective action; and,

(x) Notify DT prior to any structural changes to data sets when releasing
updated data:

c. Department of Technology

The Department of Technology (DT) shall provide and manage a single Internet site (web
portal) for the City’s public data sets (http://data.sfgov.org or successor site), called “DataSF.” In
managing the site, DT shall:

(1) Publish data sets with reasonable, user-friendly registration requirements, license
requirements, or restrictions on the use and distribution of data sets;

(2) Indicate data sets that have been recently updated:
(3) Ensure that updated data sets retain the original data structure, i.e., the number of
data elements per record, name, formats and order of the data elements must be structurally consistent
with the originally approved submission;

(4) Use open, non-proprietary standards when practicable;

(5) Include an on-line forum to solicit feedback from the public and to encourage public
discussion on Open Data policies and public data set availability;

(6) Forward open data requests to the assigned DC; and

(7) Take measures to ensure access to public data sets while protecting DataSF from
unlawful abuse or attempts to damage or impair use of the website.

SEC. 22D.3. STANDARDS AND COMPLIANCE.

(a) The CDO COIT shall establish for adoption by COIT rules and standards to
implement the open data policy, including developing standards to determine which data sets
are appropriate for public disclosure. In making this determination, COIT shall balance the
benefits of open data set forth in Section 22D.1, above, with the need to protect from
disclosure information that is proprietary, confidential, or protected by law or contract

(b) Within 60 days of the effective date of this ordinance, COIT The CDO shall promulgate and COIT
shall adopt rules and standards to implement the open data policy which shall apply to all
Departments, consistent with COIT's role and responsibilities in San Francisco Administrative Code
Section 22A.3. The CDO and COIT intend to work with CAO and purchaser to develop contract
provisions to promote open data policies. The rules and standards shall include the following:

(1) Technical requirements for the publishing of public data sets by
Departments for the purpose of making public data available to the greatest number of users
and for the greatest number of applications. These rules shall, whenever practicable, use
non-proprietary technical standards for web publishing and e-government;

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(2) Guidelines for Departments to follow in developing their plans for implementing the open data policy consistent with the standards established by COIT. Each plan shall include an accounting of public data sets under the control of the Department; and

(3) Rules for including open data requirements in applicable City contracts and standard contract provisions that promote the City's open data policies, including, where appropriate, provisions to ensure that the City retains ownership of City data and the ability to post the data on data.sfgov.org or make it available through other means; and,

(4) Requirements that a third party providing City data (or applications based on City data) to the public explicitly identify the source and version of the public data set, and include a description of any modifications made to the public data set.

(e) COIT shall also evaluate the merits and feasibility of making City data sets available pursuant to a generic license, such as those offered by “Creative Commons.” Such a license could grant any user the right to copy, distribute, display and create derivative works at no cost and with a minimum level of conditions placed on the use. If appropriate, COIT shall specify the terms and conditions of such a generic license in the standards it develops to implement the open data policy.

(d) Prior to issuing rules and standards, COIT shall solicit comments from the public, including from individuals and firms who have successfully developed applications using open data sets.

APPROVED AS TO FORM:
DENNIS J. HERRERA, City Attorney

By:  MARGARITA GUTIERREZ
Deputy City Attorney
FILE NO. 121017

LEGISLATIVE DIGEST

[Administrative Code - Citywide Coordination of Open Data Policy and Procedures]

Ordinance amending the Administrative Code, Sections 22D.2 and 22D.3, relating to San Francisco's open data policies and procedures and establishing the position and duties of Chief Data Officer and Departmental Data Coordinators.

Existing Law

Chapter 22D of the San Francisco Administrative Code established San Francisco's Open Data Policy and provided general standards for City Departments to comply with the policy.

Amendments to Current Law

The proposed ordinance would establish the position and duties of the Chief Data Officer, and Open Data Department Coordinators to assist in the implementation of the City's Open Data Policy. The ordinance would also establish rules and procedures for making open data available through the City's open data web portal.

The provisions would be incorporated into Chapter 22D.

Background Information

Open and accessible government is fundamental to successful representative democracy. The Internet has become a powerful tool for improving government and increasing transparency through the release of government documents and data, as well as improved engagement and partnership between government officials and citizens.

An open data policy has been shown to drive increased civic engagement, leading to social and economic benefits as a result of innovative resident interaction with government. Examples of potential social and economic benefits include, but are not limited to, (1) empowerment of citizens through democratization of information and fostering citizen participation in city projects; (2) supporting early stage entrepreneurship; and (3) encouraging positive environments that contribute to workforce development and jobs creation.

Mayor Gavin Newsom enacted the nation's first open data legislation in 2009, and the Board of Supervisors expanded on this work in 2010 with the passage of the City's Open Data Policy (Ordinance 293-10). This ordinance empowered San Francisco's Committee on Information Technology (COIT) to establish Rules and Standards applicable to all City departments regarding the release of data to the city's online data portal. The proposed ordinance establishes the position of Chief Data Officer and Department Data Coordinators to assist in
the implementation of the City's Open Data Policy.

The Chief Data Officer (CDO) will work with COIT, the Mayor, and Board of Supervisors to further the goals of open data in the City. The CDO shall also prepare an annual citywide implementation plan and establish rules and standards to implement the open data policy, including developing standards to determine which data sets are appropriate for public disclosure. The CDO and COIT intend to work with the City Attorney's Office and the Purchaser to develop contract provisions to promote open data policies.

City departments shall make available data sets, provided that such disclosure is consistent with the City's Open Data Policy, technical standards, and with applicable law, including laws related to privacy. Each department will conduct quarterly reviews of their progress on providing access to data sets requested by the public through the designated web portal beginning six months after the appointment of the CDO. To further the goals of the City's policy, each department shall appoint a Data Coordinator (DC) to implement the City's Open Data plan within the department.

The DCs shall identify and enable the delivery of data sets for potential inclusion on the portal, and meet with the CDO as needed to achieve these goals. The DCs will also prepare a Department Open Data implementation plan and respond to public feedback regarding the Department's public data sets. DCs will display their contact information on DataSF alongside any of their published data sets.
Rana,

Please update Legistar and file accordingly.

Thank you,

Rick Caldeira, MMC
Legislative Deputy Director
Board of Supervisors
1 Dr. Carlton B. Goodlett Place, City Hall, Room 244
San Francisco, CA 94102
Phone: (415) 554-7711 | Fax: (415) 554-5163
rick.caldeira@sfgov.org | www.sfbos.org

Complete a Board of Supervisors Customer Satisfaction form by clicking the link below.

Hi Rick,

Just a heads up that in re-reviewing File 121017, Citywide Coordination of Open Data Policy and Procedures..........we have changed our determination from yes fiscal impact, to no fiscal impact, such that we will not be preparing a report on this legislation.......my understanding is that the ordinance has been referred to GAO Committee.

Thanks, and don’t hesitate to contact me or Severin if you have any questions.
Great to see you yesterday!

Debra Newman
Budget and Legislative Analyst
1390 Market Street, Suite 1150
San Francisco, CA 94102
(415) 553-4631
Currently SEC. 22 D.3, STANDARDS AND COMPLIANCE provides opportunities for public comment through solicitation by COIT.

"SEC. 22 D.3, STANDARDS AND COMPLIANCE...
(d) Prior to issuing rules and standards, COIT shall solicit comments from the public;..."

The Ordinance amending the San Francisco Administrative Code Sections 22 D.2 and 22 D.3 relating to... duties of Chief Data Officer and Department Data Coordinators deletes COIT solicitation of comments from the public. With amendment what will be opportunities for public to comment on rules and standards?

Thank you,

Jeanne Quock
Jeanne Quock
Winchellq@sbcglobal.net
415-990-9300
Re: Public Inquiry: File No. 121017 (Open Data Policy)
Judson True to: Alisa Miller
Cc: Catherine Rauschuber, Jason Elliott

I'll respond thanks.

Judson True
Office of Supervisor David Chiu
City Hall, Room 264
San Francisco, CA 94102
415.554.7451 desk
415.554.7454 fax

All, I received the attached inquiry from Jeanne...

All,

I received the attached inquiry from Jeanne Quock regarding File 121017 (Citywide Coordination of Open Data Policy and Procedures). Is there someone else I should direct her question to or can you provide a response?

[attachment "121017 questions.pdf" deleted by Judson True/BOS/SFGOV]

Alisa Miller
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MEMORANDUM

TO: City Department Heads

FROM: Alisa Miller, Clerk, Government Audit and Oversight Committee
       Board of Supervisors

DATE: October 22, 2012

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors’ Government Audit and Oversight Committee has received the following proposed legislation, introduced by Mayor Lee on October 16, 2012, which is being forwarded to your department for informational purposes.

File No. 121017

Ordinance amending the San Francisco Administrative Code Sections 22D.2 and 22D.3 relating to San Francisco's open data policies and procedures and establishing the position and duties of Chief Data Officer and Departmental Data Coordinators.

If you have any reports or comments to be included with the file, please forward them to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.
TO:    Angela Calvillo, Clerk of the Board of Supervisors
FROM: Mayor Edwin M. Lee
RE: Administrative Code—Citywide Coordination of Open Data Policy and Procedures
DATE: October 16, 2012

Attached for introduction to the Board of Supervisors is the ordinance amending San Francisco’s open data policies and procedures and establishing the position and duties of Chief Data Officer and Departmental Data Coordinators, and amending San Francisco Administrative Code Sections 22D.2 and 22D.3 to implement these changes.

Please note this item is cosponsored by Supervisor Chiu.

I request that this item be calendared in Government Audit and Oversight Committee.

Should you have any questions, please contact Jason Elliott (415) 554-5105.

cc. Supervisor David Chiu