

1 [Contract Amendment - Harvey M. Rose Associates, LLC - Budget and Legislative Analyst
2 Services - Exercise Option to Extend Term]

3 **Motion authorizing the Clerk of the Board to exercise a final option to extend the term**
4 **for six years through December 31, 2031, for Budget and Legislative Analyst Services**
5 **with Harvey M. Rose Associates, LLC; and directing the Clerk of the Board to take all**
6 **necessary administrative action to amend the contract accordingly.**

7
8 WHEREAS, Under Charter, Section 2.117, the Board of Supervisors shall appoint and
9 may remove a Budget Analyst and such appointment shall be made solely on the basis of
10 qualifications by education, training and experience for the position to be filled; and

11 WHEREAS, A Request for Proposal ("RFP") was issued on April 14, 2021, and the City
12 selected Harvey M. Rose Associates, LLC as the highest qualified scorer pursuant to the
13 RFP; and

14 WHEREAS, The term of the contract is from January 1, 2022, through December 31,
15 2025, with one option to renew the contract for an additional period of six years; and

16 WHEREAS, Charter, Section 9.11 S(b), "Contract and Lease Limitations" requires the
17 Board of Supervisors to approve any contract estimated to exceed \$10,000,000 in anticipated
18 expenditure or amendments exceeding \$500,000 or having a term in excess of ten years;
19 now, therefore, be it

20 MOVED, That the Board of Supervisors hereby authorizes the Clerk of the Board to
21 extend the term of the agreement from January 1, 2026, through December 31, 2031 for
22 Budget and Legislative Analyst Services with Harvey M. Rose Associates, LLC; and directs
23 the Clerk of the Board to take all necessary administrative action to amend the contract
24 accordingly.
25



City and County of San Francisco
Tails
Motion: M24-122

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

File Number: 241147

Date Passed: December 10, 2024

Motion authorizing the Clerk of the Board to exercise a final option to extend the term for six years through December 31, 2031, for Budget and Legislative Analyst Services with Harvey M. Rose Associates, LLC; and directing the Clerk of the Board to take all necessary administrative action to amend the contract accordingly.

December 04, 2024 Budget and Finance Committee - RECOMMENDED

December 10, 2024 Board of Supervisors - APPROVED

Ayes: 10 - Chan, Dorsey, Engardio, Mandelman, Melgar, Peskin, Preston, Ronen, Safai and Walton

File No. 241147

I hereby certify that the foregoing Motion was APPROVED on 12/10/2024 by the Board of Supervisors of the City and County of San Francisco.

A handwritten signature in black ink, appearing to read "Angela Galvillo", written over a horizontal line.

f Angela Galvillo
Clerk of the Board